



LEAVING A GIFT IN YOUR WILL

How you can make a gift in your Will

Leaving a gift in your will is important, but it doesn't have to be complicated. We can help you to make it a simple process. There are 2 things you need to do:

1. State in your Will that you would like to leave a gift to us. It is best if you use a solicitor or professional will-writer to make sure your Will is legal and valid.
2. Be careful to get our name right, so that the money goes to the right place: African Vision Malawi. Registered Charity Number in England and Wales (1113786)

Writing a Will?

There are plenty of solicitors who offer a free will service. Do get in touch with us (details below) and we can sort this out for you.

What should I leave to African Vision Malawi?

We will be very grateful for any gift, no matter how small.

Here are some typical gifts you might like to consider:

- **A share of your estate.** After you've provided for your family and friends, you can leave a share, or the remainder, of your estate to us. This is called a '**residuary gift**'.
- **Cash gift.** This is when you leave an exact sum of money to us. It's known as a '**pecuniary gift**'.
- **A specific gift.** A valuable item which we can sell.
- **A gift in trust.** You can leave a gift for someone to use over a period of time. When the time has ended, the gift can be passed on to us.

If you have already made a will, you can add a gift by creating a codicil, see overleaf. If you have already written us into your Will, we're very grateful; do please let us know.

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CODICIL

I, FULL NAME:of

FULL ADDRESS AND POSTCODE:

.....
.....

Declare this to be a (1st, 2nd, 3rd etc.) Codicil to my will dated (*insert date of will*) and to my codicil (s) dated (*cross through if no other codicils*) (together '**my Will** ').

1. I give free of inheritance tax the sum of:
Amount in words:
Amount in figures: £ to
Name of charity: African Vision Malawi (registered charity number: 1113786) absolutely
2. My executors may pay or transfer any assets due to African Vision Malawi to the person who purports to be the Treasurer or other appropriate officer and the receipt of such person shall be a full discharge to my executors.
3. If at the date of my death any charity named as a beneficiary in my Will is no longer in existence or is subject to a winding-up order, my executors shall pay the legacy to such other charitable body or bodies having the same or similar objects as my executors shall select.
4. In all other respects I confirm my Will.

SIGNED by the said testator)
in our presence and then by us in his/hers) Sign:

Witness (1) Sign Witness (2) Sign

Print Name Print Name

Address Address

.....

Occupation Occupation

Please note that your witnesses can not be beneficiaries in your Will or be married to anyone who is a beneficiary of your Will. You must sign the will in front of both witnesses who must both then sign the form in front of you and each other. Your witnesses should then fill in their name, address and occupation as above.

CODICIL

I, FULL NAME:of

FULL ADDRESS AND POSTCODE:

.....
.....

Declare this to be a (1st, 2nd, 3rd etc.) Codicil to my will dated (*insert date of will*) and to my codicil (s) dated (*cross through if no other codicils*) (together 'my Will').

1 I leave the residue of my estate: [*fill in as appropriate: percentages must add up to 100%*]

1.1 As to (*insert percentage in words*) per cent (.....%) to

African Vision Malawi

registered charity number **1113786** absolutely

1.2 As to (*insert percentage in words*) per cent (.....%) to

..... (*name of charity*) registered charity number

.....absolutely

1.3 As to (*insert percentage in words*) per cent (.....%) to

..... (*name of charity*) registered charity number

.....absolutely

2 Incidence of inheritance tax (*to be included if only part of residuary estate is being left*

to charity) I declare that if the share in my residuary estate of any beneficiary does not qualify for exemption from inheritance tax, the shares of the other residuary beneficiaries shall be deemed to be of amounts such that, after payment of the inheritance tax due in respect of those shares, the amounts received by the residuary beneficiaries are in the proportions specified

OR

I declare that if the share in my residuary estate of any beneficiary does not qualify for exemption from inheritance tax, that share shall bear its own inheritance tax so that the amount received by each residuary beneficiary, before the payment of inheritance tax, is in the proportions specified

3 My executors may pay or transfer any assets due to a charity to the person who purports to be the treasurer or other appropriate officer of such charity, and the receipt of such person shall be a full discharge to my executors

4 If at the date of my death any charity named as a beneficiary in my Will is no longer in existence or is subject to a winding-up order, my executors shall pay the legacy to such other charitable body or bodies having the same or similar objects as my executors shall select

5 In all other respects I confirm my Will.

SIGNED by the said testator)

in our presence and then by us in his/hers)

Sign:

Witness (1) Sign

Witness (2) Sign

Print Name

Print Name

Address

Address

.....

.....

Occupation

Occupation

Please note that your witnesses can not be beneficiaries in your Will or be married to anyone who is a beneficiary of your Will. You must sign the will in front of both witnesses who must both then sign the form in front of you and each other. Your witnesses should then fill in their name, address and occupation as above.